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MEDIENMITTEILUNG

Gümligen, 26. April 2021 – 07:00 Uhr

Verkauf der Beteiligung an der Ziemer Group AG und Anpassung der Strategie der BV Holding AG

Die BV Holding AG hat eine Vereinbarung über den Verkauf ihrer Beteiligung an der Ziemer Group AG an die Gründerfamilie unterzeichnet. Die erwarteten Rückflüsse aus dieser Transaktion im Umfang von rund CHF 24 Mio. sollen an die Aktionäre der BV Holding AG ausgeschüttet werden. Der Verwaltungsrat der BV Holding AG hat zudem eine Anpassung der Strategie beschlossen: Die BV Holding AG wird keine Neuinvestitionen mehr tätigen. Mit der grössten Beteiligung SKAN Holding AG wird ein Börsengang an der SIX Swiss Exchange bis Ende 2021 angestrebt. Die weiteren Beteiligungen im Portfolio der BV Holding AG sollen sukzessive veräussert werden.

Verkauf der Beteiligung an der Ziemer Group AG

Die BV Holding AG hat Verträge zum Verkauf ihrer Beteiligung an der Ziemer Group AG an die Gründerfamilie unterzeichnet. Nach Abzug von Transaktionskosten erwartet die BV Holding AG einen Nettoverkaufserlös im Umfang von rund CHF 24 Mio. nach Vollzug dieser Transaktion, der voraussichtlich Ende Mai stattfinden wird. Weiter hat die BV Holding AG ihre Beteiligung an der Piexon AG veräussert und Mittelzuflüsse im Umfang von CHF 0.4 Mio. im Zusammenhang mit dieser Transaktion generiert. Die BV Holding AG plant die Ausschüttung des Nettoverkaufserlöses dieser Transaktionen an ihre Aktionäre und wird zu einem späteren Zeitpunkt zu einer ausserordentlichen Generalversammlung einladen, an der die entsprechenden Beschlüsse gefällt werden sollen.

Strategieanpassung

Der Verwaltungsrat der BV Holding AG hat beschlossen, dass die BV Holding AG keine Neuinvestitionen mehr tätigen wird. Die grösste Beteiligung SKAN Holding AG, die als führendes Unternehmen im Bereich der Isolatortechnologie für die biopharmazeutische Industrie gilt, strebt – vorbehaltlich eines günstigen Marktumfelds – im Verlaufe des zweiten Halbjahres 2021 einen Börsengang an der SIX Swiss Exchange an. Die beiden Gesellschaften prüfen dabei Wege, um die SKAN Holding AG vollständig in die BV Holding AG, als neue Konzernobergesellschaft, einzubringen.

Die Beteiligungen der BV Holding AG sollen sukzessive veräussert und die Mittelrückflüsse an die Aktionäre der BV Holding AG ausgeschüttet werden.



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Bern Value – „Unternehmerisch investieren“

Die BV Holding AG ist als Schweizer Aktiengesellschaft mit Sitz in Muri b. Bern an der BX Swiss AG kotiert (Tickersymbol: BVHN; Valorenummer: 1339601). Im Portfolio der BV Holding AG befinden sich neben der SKAN Holding AG (pharmaorientierte Industrie), die Ziemer Group AG (Ophthalmologie), die Anecova SA (Fruchtbarkeitstherapie) sowie die Piexon AG (persönliche Sicherheit).

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